

NEWS RELEASE

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Threshold Group hires investment trio to join staff

Research director and two investment advisors join boutique MFO

GIG HARBOR, WASH. – Threshold Group, a multi-client family office founded by the Russell family, has hired three investment professionals to fill key positions on its client advisory team. The firm has hired a director of research to fill a newly created position, plus two veteran investment advisors to fill vacant positions.

“We are excited to introduce our clients to these high-quality, experienced team players at a time when families are increasingly in need of level-headed, forward-looking investment advice,” said Ed Lazar, president of Threshold Group.

Peter Wilamoski will join Threshold as director of research, a new position designed to oversee the integration of portfolio management with a family’s broader array of wealth management services. He also will be responsible for introducing proactive investment ideas and strategies suited to the private families served by Threshold’s service teams. Wilamoski holds a PhD in economics from University of Oregon and comes to Threshold from Greycourt & Company, a family advisory services firm. His previous roles include six years as a research analyst with Russell Investments and 10 years as an assistant professor and instructor in economics at Seattle University and the University of Portland.

Jennie R. Tyndall and **Craig T. Muska** each have accepted positions as investment advisors at Threshold. They will work as part of client service teams to help plan, guide and implement families’ investment strategies.

Tyndall comes to Threshold after working as an independent investment consultant for a major health care provider and a large endowment fund. She previously worked as a client portfolio strategist and investment analyst with Russell Investment Group in Tacoma, Wash. She is a graduate of the University of Washington and has more than 15 years of experience in the investment services industry.



Muska joins Threshold after more than three years with IW Financial, an independent research and investment consulting firm in Portland, Ore. He has 15 years of experience as an investment consultant, analyst and director for wealth management firms in Portland and Chicago. He is a graduate of Northern Illinois University and the University of Illinois.

All three investment professionals will start at Threshold by May 1.

About Threshold Group

Threshold Group, with offices in Gig Harbor, Wash., New York City and Portland, Ore., was created in 1999 when George F. Russell, Jr. and his late wife Jane T. Russell sold Frank Russell Company (now Russell Investments) to Northwestern Mutual. Today, Threshold advises \$1.5 billion in client assets and provides investment strategy, estate planning, and integrated advisory services for 13 family clients representing more than 50 households across the United States. In 2006, Threshold was named Multi-Family Office of the Year by *Private Asset Management*, an industry trade publication produced by *Institutional Investor*.

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